

DIMENSIONAL FUNDS LIST



With Dimensional's academically informed investment philosophy and focus on relevant dimensions of expected returns, HealthSavings is proud to offer health savings accounts (HSAs) with access to Dimensional funds 22, 10 of which are target date funds.



With the HSA, clients are not subject to the normal Dimensional minimum investment requirements.

I'll pick my retirement date
Comprehensive investment solution

I'll build my own portfolio
Customize the asset allocation

Capital preservation is my goal
Saving for near-term spending needs

Which Fund Best Fits My Investment Style?

			FUND	TICKER
✓			Dimensional 2015 Target Date Retirement Income Fund	DRIQX
✓			Dimensional 2020 Target Date Retirement Income Fund	DRIRX
✓			Dimensional 2025 Target Date Retirement Income Fund	DRIUX
✓			Dimensional 2030 Target Date Retirement Income Fund	DRIWX
✓			Dimensional 2035 Target Date Retirement Income Fund	DRIGX
✓			Dimensional 2040 Target Date Retirement Income Fund	DRIHX
✓			Dimensional 2045 Target Date Retirement Income Fund	DRIIX
✓			Dimensional 2050 Target Date Retirement Income Fund	DRIJX
✓			Dimensional 2055 Target Date Retirement Income Fund	DRIKX
✓			Dimensional 2060 Target Date Retirement Income Fund	DRILX
	✓		US Core Equity 1 Portfolio	DFEOX
	✓		International Core Equity Portfolio	DFIEX
	✓		Emerging Markets Core Equity Portfolio	DFCEX
	✓		Global Equity Portfolio	DGEIX
	✓		Global Allocation 60/40 Portfolio	DGSIX
	✓		Global Allocation 25/75 Portfolio	DGTSX
	✓		Global Real Estate Securities Portfolio	DFGEX
	✓		Short-Term Extended Quality Portfolio	DFEQX
	✓		Investment Grade Portfolio	DFAPX
	✓		Inflation-Protected Securities Portfolio	DIPSX
	✓		Five-Year Global Fixed Income Portfolio	DFGBX
	✓	✓	One-Year Fixed Income Portfolio	DFIHX

To view prospectuses, go to
us.dimensional.com/other/prospectus

www.healthsavings.com



HealthSavings
ADMINISTRATORS

Investing in a Healthy Future

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